RECEIVED

NOV 10 '05

S.D. SEC. of STATE
149341

**BOND INFORMATION STATEMENT**
**STATE OF SOUTH DAKOTA**
**SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

**1. Name of Issuer:**

City of Sioux Falls, South Dakota

**2. Designation of Issue:**

City of Sioux Falls, South Dakota $8,700,000 Storm Drainage System Revenue Bond, Series 2005B

**3. Date of Issue:**

November 1, 2005

**4. Purpose of Issue:**

Construction of numerous storm water projects throughout the City of Sioux Falls and non-point source construction and restoration activities.

**5. Type of Bond:**

Storm Drainage System Revenue Bond

**6. Principal Amount and Denomination of Bond:**

A single bond in the principal amount of $8,700,000

**7. Paying Dates of Principal and Interest:**

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

**8. Amortization Schedule:**

Amortizing over a ten (10) year period, commencing on the first payment date (see No. 7 above) after the initial amortization date (which shall not be later than April 15, 2007).

**9. Interest Rate or Rates, Including Total Aggregate Interest Cost:**

Interest Rate: 1.50%  Total Aggregate Interest cost: $875,028

This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 1st day of November, 2005.

By _____
City Clerk